



GREECE: DELIVERING RESULTS
INVESTMENT & BUSINESS OPPORTUNITIES IN GREECE TODAY

November 9, 2007 - Pierre Hotel, New York

Under the auspices of the Ministry of Economy and Finance of Greece

Under the auspices of the Ministry of Economy and Finance of Greece



New York, November 5, 2007

Under the auspices of the Ministry of Economy and Finance of Greece
With the collaboration of the New York Stock Exchange and the Athens Stock Exchange
And the participation of important international investment banks
The participation of Greek and International Mass Media,
as well as Hellenic / American Unions and Organizations

A series of presentations will take place under the overall topic:
"Greece Delivering Results: Investment and Business Opportunities in Greece Today" -
New York City, Pierre Hotel – Friday, November 9th, 2007

The 9th Annual Capital Link Forum on Investments in Greece, which will take place at the Pierre Hotel, New York City on Friday, November 9th, 2007, is expected to be a great success.

CO – ORGANIZERS

The entire American investment community is expecting to welcome the Minister of Economy & Finance, Mr. George Alogoskoufis, and the Greek delegation in a conference organized by Capital Link with the collaboration of the New York Stock Exchange, the Athens Stock Exchange, the Secretariat General of Information, four large international investment houses (Sal Oppenheim, Citigroup, Morgan Stanley, UBS), Proton Bank, the Business Council for International Understanding (Organization promoting inter-state trade relations) and the New York Association for International Investments (Organization comprised by Portfolio Managers investing outside the United States). The President of the latter association is Mr. Henri de Vismes, former Head of Citigroup International Investments. This combination ensures unique access to a targeted and selective audience of international investors.

This year's Forum is under the auspices of the Greek Ministry of Economy & Finance

Capital Link – New York – London - Athens

230 Park Avenue • Suite 1536 • New York • New York 10169, USA • Tel.: +1 212 661 7566 • Fax: +1 212 661 7526
2, Throgmorton Avenue., 1st Floor, London, EC2N 2DG, U.K. • Tel. +44(0) 20 7614 2900 • Fax + 44(0) 20 7614 2901
40, Agiou Konstantinou Str, Suite I 27, 151-24 Athens, Greece • Tel. +30 210 6109 800 • Fax +30 210 6109 901

www.capitallink.com - www.capitallinkforum.com - www.capitallinkshipping.com



GREECE: DELIVERING RESULTS
INVESTMENT & BUSINESS OPPORTUNITIES IN GREECE TODAY

November 9, 2007 - Pierre Hotel, New York

Under the auspices of the Ministry of Economy and Finance of Greece

FORUM MAIN THEME

The theme of this year's conference is important reforms taking place today in the areas of the economy, privatizations, new initiatives, such as the Public Private Partnership, as well as business and investment opportunities in Greece and Southeastern Europe in general.

Economic stability through European Union participation, continuous fiscal improvement, high rates of economic growth and deep restructuring procedures, which are near completion, create a lucrative investment picture for Greek economy, and make the country itself an investment attraction pole at a time when the world market is looking for a way out of recession.

Furthermore, Greece constitutes the safest and most effective stepping stone towards the rapidly evolving region of Southeast Europe, significantly contributing to the development of the Black Sea, the Mediterranean, and the Middle East.

The Annual Capital Link Forum aims at the thorough and systematic briefing of international investors on the prospects, developments and potentials of the Greek economy, capital market and Greek businesses. Traditionally, this event attracts more than 500 selected participants from the elite of American businessmen and executives.

The Greek delegation consists of the following persons:

- Mr. George Alogoskoufis, Minister of National Economy and Finance of Greece, as the keynote speaker during Lunch
- Mr. Ioannis Papathanasiou, Deputy Minister of Economy & Finance
- Mr. Panos Livadas, Secretary General of Information
- Mr. Plutarchos Sakellaris, Chairman of the Council of Economic Advisors
- Mr. Loukas Papazoglou, General Secretary of the Treasury, Ministry of Economy and Finance
- Mr. Panayiotis Drosos, Secretary General of Investments and Development
- Mr. Leonidas Korres, Special Secretary for Public Private Partnership, Ministry of Economy & Finance
- Mr. Spyros Capralos, Chairman of the Athens Exchange

Capital Link – New York – London - Athens

230 Park Avenue • Suite 1536 • New York • New York 10169, USA • Tel.: +1 212 661 7566 • Fax: +1 212 661 7526
2, Throgmorton Avenue., 1st Floor, London, EC2N 2DG, U.K. • Tel. +44(0) 20 7614 2900 • Fax + 44(0) 20 7614 2901
40, Agiou Konstantinou Str, Suite I 27, 151-24 Athens, Greece • Tel. +30 210 6109 800 • Fax +30 210 6109 901

www.capitallink.com - www.capitallinkforum.com - www.capitallinkshipping.com



GREECE: DELIVERING RESULTS
INVESTMENT & BUSINESS OPPORTUNITIES IN GREECE TODAY

November 9, 2007 - Pierre Hotel, New York

Under the auspices of the Ministry of Economy and Finance of Greece

The delegation also includes top management executives of some of the most important listed corporations. In particular, the participants and speakers of the Forum are the following:

- The CEO of the Hellenic Center for Investment (ELKE), **Dr. Dimitrios Pazaitis**
- The Chairman of the Hellenic Foreign Trade Board (HEPO), **Mr. Panayiotis Papastavrou**
- The Senior Vice President, Director Equity, South Europe & Middle East of Sal Oppenheim, **Mr. Nicola Facciorusso**
- The President of Alapis, **Dr. Lavrentis Lavrentiadis**
- The CEO of the Athens International Airport, **Mr. Yiannis Paraschis**
- The Chairman and CEO of the Bank of Attica, **Mr. Tryphon Kollintzas**,
- The Chairman of the Greek Postal Savings Bank, **Mr. Angelos Philippidis**
- The CEO of Proton Bank, **Mr. Elias Lianos**
- The Secretary General of the Athens Chamber of Commerce and Industry (ACCI), **Ms. Alexandra Palli**
- The CEO of the Hellenic Aerospace Industry, **Mr. Tassos Philippakos**
- The CEO of Hellenic Petroleum, **Dr. Panos Cavoulacos**
- The Chairman of the Hellenic Public Real Estate Corporation, **Dr. Petros Papageorgiou**
- The COO of OTE - Hellenic Telecommunications Organization, **Mr. Iordanis Aivazis**
- The Chairman of Lykourezos Law Offices, Attorney, **Mr. Alexandros Lykourezos**
- The President and CEO of OPAP - Greek Organization of Football Prognostics, **Mr. Christos Hadjiemmanuel**
- The Investor Relations Advisor of OPAP, **Mr. Nikos Polymenakos**
- The CEO of the Tourism Development Co. (ETA), **Dr. Harry Coccossis**
- The President, CEO and Director of Tsakos Energy Navigation (TEN) Limited, **Mr. Nikolas Tsakos**
- The Managing Director – Shipping Division, Fortis Bank **Mr. Harry Antoniou**.

It should be noted that Ms. Zoe Cruz, Co-President of Morgan Stanley will introduce the Minister, **Mr. Alogoskoufis**, at Lunch.

The Ambassador-designate of the United States to Greece, H.E. Daniel Speckhard, who assumes his new position in Athens immediately after the Forum, and the Ambassador of Greece to the United Nations, H.E. Ioannis Mourikis, shall open the Forum proceedings.

Capital Link – New York – London - Athens

230 Park Avenue • Suite 1536 • New York • New York 10169, USA • Tel.: +1 212 661 7566 • Fax: +1 212 661 7526
2, Throgmorton Avenue., 1st Floor, London, EC2N 2DG, U.K. • Tel. +44(0) 20 7614 2900 • Fax + 44(0) 20 7614 2901
40, Agiou Konstantinou Str, Suite I 27, 151-24 Athens, Greece • Tel. +30 210 6109 800 • Fax +30 210 6109 901

www.capitallink.com - www.capitallinkforum.com - www.capitallinkshipping.com



GREECE: DELIVERING RESULTS
INVESTMENT & BUSINESS OPPORTUNITIES IN GREECE TODAY

November 9, 2007 - Pierre Hotel, New York

Under the auspices of the Ministry of Economy and Finance of Greece

It is of particular importance that panel moderators of the Forum are senior executives from international mass media and in particular:

- Mr. Thomas Buerkle – *International Editor, Institutional Investor*
- Mr. Vito Racanelli – *European Editor, Barron's*

FORUM SPONSORS

The main Forum sponsors are Sal Oppenheim Bank, OPAP, and OTE. Thanks to their contribution the organized collective promotion of the Greek economy and leading Greek businesses will be realized. The Forum is also supported by Reed Smith Law Firm, Lykourazos Law Offices, Attica Bank, the Greek Postal Savings Bank, Hellenic Petroleum, the Hellenic Public Real Estate Corporation, the Hellenic Foreign Trade Board, Lamda Development, Alapis, Neochimiki, Tsakos Energy Navigation Ltd., and Navios Maritime Holdings, Inc. Forum contributors are Citigroup, Morgan Stanley, UBS, Proton Bank, Fortis Bank and NBG International.

MEDIA SPONSORS

The Forum has always attracted broad coverage by Mass and International Financial Media, both in the United States as well as in Greece and Europe.

Capital Link's Financial Media Partners covering this year's Forum are: Institutional Investor, Bloomberg, Barron's, Platt's, Aviation Week and McGraw-Hill Construction.

Communication sponsors include the following Greek media in U.S.A.: Antenna TV, National Greek TV, Odyssey Magazine, Esei, and the Greek News newspaper.

Greek communication sponsors include "Capital" magazine, the Greek website www.capital.gr, the English magazine "Insider", and "Enimerosi" –Press Releases indexing company.

SAL OPPENHEIM

Sal Oppenheim has assumed a major role in this year's Forum. Besides the fact that it is the main sponsor, Sal Oppenheim has invited a group of European investors – in addition to the invited US investors – in order to attend the Capital Link Forum and have one-to-one meetings with the participating companies and institutions.

Capital Link – New York – London - Athens

230 Park Avenue • Suite 1536 • New York • New York 10169, USA • Tel.: +1 212 661 7566 • Fax: +1 212 661 7526
2, Throgmorton Avenue., 1st Floor, London, EC2N 2DG, U.K. • Tel. +44(0) 20 7614 2900 • Fax + 44(0) 20 7614 2901
40, Agiou Konstantinou Str, Suite I 27, 151-24 Athens, Greece • Tel. +30 210 6109 800 • Fax +30 210 6109 901

www.capitallink.com - www.capitallinkforum.com - www.capitallinkshipping.com



GREECE: DELIVERING RESULTS
INVESTMENT & BUSINESS OPPORTUNITIES IN GREECE TODAY

November 9, 2007 - Pierre Hotel, New York

Under the auspices of the Ministry of Economy and Finance of Greece

Moreover, Sal Oppenheim has mainly contributed in the realization of road shows of the Greek companies participating in the Capital Link Forum with the purpose of arranging one-to-one meetings with institutional investors.

INVESTMENT BANKS' CONTRIBUTION

Citigroup, Morgan Stanley and UBS offer great support to this year's Forum organization, and have contributed to the attracting of top executives and investors, to the organization of private meetings with institutional investors, as well as to the coordination of the workshop on privatizations.

Moreover, special reference should be made to Citigroup which organizes on Thursday, November 8th a business lunch within the framework of the Forum in honor of the Minister and the Greek delegation with the participation of top executives.

Ms. Zoe Cruz, Co-President of Morgan Stanley, will introduce the Minister, Mr. Alogoskoufis, at the Lunch on the day of the Conference.

WORKSHOPS AND ROADSHOW ORGANIZATION

Parallel to the Forum, special workshops are organized this year on privatizations, shipping and investments in real estate.

The **workshop on privatizations** is organized in collaboration with the four investment banks; Sal Oppenheim, Citigroup, Morgan Stanley and UBS.

The **workshop on shipping** is organized in cooperation with Fortis Bank under the auspices of Mr. Harry Antoniou, Managing Director in charge of Fortis Bank Shipping Activities.

It should be noted that Capital Link is a world leader in Investor Relations with respect to shipping, cooperating with 20 shipping companies listed on 3 U.S. Stock Exchanges, as well as those listed on the London Stock Exchanges, AIM, and Milan Exchange.

The **workshop on real estate investments** is organized in cooperation with Mizuho Corporate Finance, Langan Corporation, Cushman Wakefield and other institutions.

Capital Link – New York – London - Athens

5

230 Park Avenue • Suite 1536 • New York • New York 10169, USA • Tel.: +1 212 661 7566 • Fax: +1 212 661 7526
2, Throgmorton Avenue., 1st Floor, London, EC2N 2DG, U.K. • Tel. +44(0) 20 7614 2900 • Fax + 44(0) 20 7614 2901
40, Agiou Konstantinou Str, Suite I 27, 151-24 Athens, Greece • Tel. +30 210 6109 800 • Fax +30 210 6109 901

www.capitallink.com - www.capitallinkforum.com - www.capitallinkshipping.com



GREECE: DELIVERING RESULTS
INVESTMENT & BUSINESS OPPORTUNITIES IN GREECE TODAY

November 9, 2007 - Pierre Hotel, New York

Under the auspices of the Ministry of Economy and Finance of Greece

ROADSHOW ORGANIZATION

This year special emphasis is given on one to one meetings – roadshows – with institutional investors, mainly with the contribution of Sal Oppenheim, as well as of the other Banks. As already mentioned, Sal Oppenheim, has invited a group of European investors in addition to US investors. Proton Bank and NBG International will also contribute to the roadshow.

CONTRIBUTION OF HELLENIC AMERICAN UNIONS AND ORGANIZATIONS

The contribution of the Greek / American community is also very important, given that major unions and organizations support the Forum: **American Hellenic Institute, Hellenic American Chamber of Commerce of New York, Hellenic American Bankers Association, Hellenic Lawyers Association and Leadership 100.** The Forum is also supported by the Harvard Club of Greece, the Greek Alumni Association of Harvard Business School.

CAPITAL LINK PROFILE

With its headquarters in New York and presence in London and Athens, Capital Link is active since 1995 in the field of Investor Relations and Financial Communication. Its activities focus mainly on three areas: 1) The promotion of companies to strategic and institutional investors, bankers, analysts, and the financial media in Europe and the United States, 2) American Mutual Funds and Investment Companies, 3) Listed Shipping Companies.

Capital Link maintains close collaboration with the three main U.S. Stock Exchanges (New York Stock Exchange, American Stock Exchange and NASDAQ), with the London Stock Exchange, as well as numerous companies in Greece, Europe, U.S.A. and recently in Chile. It also organizes a series of Investment Forums at international level focusing on its main activity fields.

Capital Link has built one of the most extended and effective networks for the promotion of Greek listed companies both in Greece, but mainly in Europe and the United States, targeting international investors. Indicative events of its activity are the decisive contribution of Capital Link to the signing of the Cooperation Memorandum between the New York and Athens Stock Exchanges, the organization of events for the OTE listing on the New York Stock Exchange in 1998, as well as the first visit by the Chairman of the New York Stock Exchange in Athens in 2001. The annual Capital Link Forum on Investing in Greece, already on its 9th year, has been established as the most credible forum for the briefing of US investors on the progress,

Capital Link – New York – London - Athens

230 Park Avenue • Suite 1536 • New York • New York 10169, USA • Tel.: +1 212 661 7566 • Fax: +1 212 661 7526
2, Throgmorton Avenue., 1st Floor, London, EC2N 2DG, U.K. • Tel. +44(0) 20 7614 2900 • Fax + 44(0) 20 7614 2901
40, Agiou Konstantinou Str, Suite I 27, 151-24 Athens, Greece • Tel. +30 210 6109 800 • Fax +30 210 6109 901

www.capitallink.com - www.capitallinkforum.com - www.capitallinkshipping.com



GREECE: DELIVERING RESULTS
INVESTMENT & BUSINESS OPPORTUNITIES IN GREECE TODAY

November 9, 2007 - Pierre Hotel, New York

Under the auspices of the Ministry of Economy and Finance of Greece

developments and potential of the Greek economy, the stock market and Greek listed companies. Finally, Capital Link organizes the "IR AWARDS® in Greece – the Annual Investor Relations Awards", which this year are scheduled for December 18, 2007.

Capital Link has a leading position in U.S. Mutual Funds and Investment Companies in the United States, as it cooperates with some of the major companies of the sector, while the Annual "Capital Link Annual Closed-End Fund and Global ETF Forum", already in its 7th year, is considered the most significant Forum of the sector.

Finally, it should be noted that Capital Link has a leading position in the area of Investor Relations with respect to shipping, as it cooperates with 20 shipping companies listed on 3 U.S. Stock Exchanges, as well as those listed on the Stock Exchanges of London, AIM, and Milan. Annually, it organizes a series of Shipping Forums with analysts and listed companies in New York and London.

For further information, please contact Ms. Olga Bornozi
Tel. +1 212 661 75 66 – mobile +1 917 498 2447- e mail obornozi@capitallink.com

For more extensive information you can visit:

The CAPITAL LINK website: www.capitallink.com

The CAPITAL LINK FORUM website: www.capitallinkforum.com

Capital Link – New York – London - Athens

230 Park Avenue • Suite 1536 • New York • New York 10169, USA • Tel.: +1 212 661 7566 • Fax: +1 212 661 7526
2, Throgmorton Avenue., 1st Floor, London, EC2N 2DG, U.K. • Tel. +44(0) 20 7614 2900 • Fax + 44(0) 20 7614 2901
40, Agiou Konstantinou Str, Suite I 27, 151-24 Athens, Greece • Tel. +30 210 6109 800 • Fax +30 210 6109 901

www.capitallink.com - www.capitallinkforum.com - www.capitallinkshipping.com